



## United Business Media

13 October 2008

### **UBM update on corporate debt facilities**

United Business Media Limited today provides the following information regarding its current corporate debt facilities.

UBM raised £75m through the issue of 20 year Floating Rate Reset Bonds at the end of September. The Bonds bear interest at six month LIBOR plus 0.68% until 26 September 2011. Thereafter the interest rate will be 4.70% plus a credit spread which will be reset every three years by auction. Bondholders may put the Bonds back to the issuer, at par, on 26 September 2011 and on each triennial interest reset date thereafter. The issuer may call the Bonds at fair market value on interest payment dates from September 2011. If not put or called, the Bonds will mature in 2028.

The net proceeds of the Bonds will be used for general corporate purposes.

UBM also has a £325m committed revolving credit facility which matures in July 2012. At the end of September 2008 approximately £55m of this facility remained undrawn. Of the £270m drawn, approximately £170m is at an average fixed cost of 3.30% for a period of three years.

The company has £58m of other drawn committed facilities with maturities of between 3 and 32 months.

At the end of September 2008 the company had approximately £200m of cash on deposit.

- Ends -

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## **Notes to Editors**

### **1. About United Business Media**

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